



REV GROUP, INC. ANNOUNCES FULL EXERCISE OF UNDERWRITERS' OPTION TO PURCHASE ADDITIONAL SHARES

Oct. 27th, 2017

MILWAUKEE--(BUSINESS WIRE)--REV Group, Inc. (NYSE:REV) previously announced that it has exercised in full their option to purchase additional shares of common stock from the selling stockholders. As a result, REV Group did not sell any shares of common stock in the offering by the selling stockholders. The closing of the sale of 1,000,000 additional shares was completed on October 27, 2017.

Goldman Sachs & Co. LLC and representatives of Wells Fargo Securities acted as the book-running managers for the offering.

A registration statement on Form S-1, as amended, was filed with the U.S. Securities and Exchange Commission relating to the offering. For more information, please visit www.revgroup.com, or email ny@ny.email.gs.com; or Robert W. Baird & Co. Incorporated, Attention: Syndicate Department, 777 East Wisconsin Avenue, New York, New York 10014; or Credit Suisse Securities (USA) LLC, Attention: Prospectus Department, One Madison Avenue, New York, New York, 10010, via telephone: 1-800-221-1037, or via email newyork.prospectus@credit-suisse.com.

New York, New York 10014; Robert W. Baird & Co. Incorporated, Attention: Syndicate Department, 777 East Wisconsin Avenue, Milwaukee, WI 53202-5391, via telephone: 1-800-792-2473, or via email: syndicate@rwbaird.com; or Credit Suisse Securities (USA) LLC, Attention: Prospectus Department, One Madison Avenue, New York, New York, 10010, via telephone: 1-800-221-1037, or via email newyork.prospectus@credit-suisse.com.

This press release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

About REV Group

REV Group is a leading designer, manufacturer and distributor of specialty vehicles and related aftermarket parts and services. REV Group serves a diversified customer base primarily in the United States through three segments: Fire & Emergency, Commercial and Recreation. REV Group provides customized vehicle solutions for applications including: essential needs (ambulances, fire apparatus, school buses, mobility vans and municipal transit buses), industrial and commercial (terminal trucks, cut-away buses and street sweepers) and consumer leisure (recreational vehicles and luxury buses). REV Group's brand portfolio consists of 29 well-established principal vehicle brands

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underwriters of the stockholders have stock from the REV Group did not sell the offering by the 27, 2017, and the their option to purchase

book-running managers Securities, Jefferies, running managers for

U.S. Securities and the final prospectus tion: Prospectus via email: prospectus-@ny.email.gs.com; and Floor, New York,



including many of the most recognizable names within its served markets. Several of REV's brands pioneered their specialty vehicle product categories and date back more than 50 years. Investors-REVG

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REV Group, Inc.

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