



REV GROUP, INC. ANNOUNCES LAUNCH OF PROPOSED SECONDARY OFFERING OF COMMON STOCK

Oct. 10th, 2017

MILWAUKEE--(BUSINESS WIRE)-- REV Group, Inc. (NYSE:REVG) announced today an underwritten public offering of 10,000,000 shares of common stock by certain selling stockholders, subject to market conditions and other factors. REV Group is proceeding with the offering to grant the underwriters the option to purchase up to an additional 1,500,000 shares of common stock.

Goldman Sachs & Co. and representatives of

A registration statement on Form S-3 was filed with the Securities and Exchange Commission and accepted, prior to the time of this announcement, relating to this offering. Goldman Sachs & Co., 100 West Street, New York, NY 10014; Robert A. Milwaukee, WI 53202-1000; Securities (USA) LLC, telephone: 1-800-221-0000; e-mail: ny@ny.email.gs.com; fax: 212-901-2000.

This press release shall not constitute an offer to sell or the solicitation of an offer to buy these securities, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

About REV Group

REV Group is a leading designer, manufacturer and distributor of specialty vehicles and related aftermarket parts and services. REV Group serves a diversified customer base primarily in the United States through three segments: Fire & Emergency, Commercial and Recreation. REV Group provides customized vehicle solutions for applications including: essential needs (ambulances, fire apparatus, school buses, mobility vans and municipal transit buses), industrial and commercial (terminal trucks, cut-away buses and street sweepers) and consumer leisure (recreational vehicles and luxury buses). REV Group's brand portfolio consists of 29 well-established principal vehicle brands including many of the most recognizable names within its served markets. Several of REV's brands pioneered their specialty vehicle product categories and date back more than 50 years. Investors-REVG

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REV Group, Inc.
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