



REV GROUP, INC. ANNOUNCES PRICING OF INITIAL PUBLIC OFFERING

Jan. 26th, 2017

MILWAUKEE--([BUSINESS WIRE](#))--REV Group, Inc. announced today the pricing of its initial public offering of 12,500,000 shares of its common stock at the initial public offering price of \$22.00 per share (the "Offering"). In addition, certain selling stockholders have granted the underwriters for the Offering an option to purchase up to 1,875,000 additional shares of REV Group, Inc.'s common stock at the initial public offering price less the underwriting discount. The Offering is expected to close on or about February 1, 2017, subject to customary closing conditions. REV Group is listed on the New York Stock Exchange and are expected to be listed on the New York Stock Exchange on or about February 1, 2017.

Goldman, Sachs & Co. and Deutsche Bank Securities (USA) LLC, as joint book-running

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A registration statement has been filed with the Securities and Exchange Commission. The Offering is being made pursuant to this Offering, when available, at [ny@ny.email.gs.com](#); New York 10014; or R Avenue, Milwaukee, WI

This press release shall not constitute an offer of these securities in any jurisdiction where registration or qualification is required.

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ABOUT REV GROUP, INC.

REV Group, Inc. is a leading designer, manufacturer and distributor of specialty vehicles and related aftermarket parts and services. REV Group, Inc. serves a diversified customer base primarily in the United States through three segments: Fire & Emergency, Commercial and Recreation. REV Group, Inc. provides customized vehicle solutions for applications including: essential needs (ambulances, fire apparatus, school buses, mobility vans and municipal transit buses), industrial and commercial (terminal trucks, shuttle buses and street sweepers) and consumer leisure (recreational vehicles and luxury buses). REV Group, Inc.'s brand portfolio consists of 27 well-established principal vehicle brands including many of the most recognizable names within its served markets. Investors-REVG

CONTACTS

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