



REV GROUP, INC. ANNOUNCES PRICING OF INITIAL PUBLIC OFFERING

Jan. 26th, 2017

MILWAUKEE--(BUSINESS WIRE)--REV Group, Inc. announced today the pricing of its initial public offering of 12,500,000 shares of its common stock at the initial public offering price of \$22.00 per share (the "Offering"). In addition, certain selling stockholders have granted the underwriters for the Offering an option to purchase up to 1,875,000 additional shares of REV Group, Inc.'s common stock at the initial public offering price less the underwriting discount. The Offering is expected to close on or about February 1, 2017, subject to customary closing conditions. REV Group, Inc. is a leading provider of specialized equipment and services to the foodservice, pharmaceutical, and healthcare industries. The company's products and services are used in a variety of settings, including restaurants, food processing facilities, pharmaceutical manufacturers, and healthcare facilities. The company's products include food processing equipment, pharmaceutical handling equipment, and healthcare equipment. The company's services include food safety consulting, pharmaceutical handling consulting, and healthcare consulting. The company's products and services are used in a variety of settings, including restaurants, food processing facilities, pharmaceutical manufacturers, and healthcare facilities. The company's products include food processing equipment, pharmaceutical handling equipment, and healthcare equipment. The company's services include food safety consulting, pharmaceutical handling consulting, and healthcare consulting.

Goldman, Sachs & Co
representatives of the
Deutsche Bank Securi
managers for the Offer

A registration statement of the
Commission. The Offer
this Offering, when available,
West Street, New York
ny@ny_email.gs.com;
New York 10014; or Re
Avenue, Milwaukee, W

This press release shall not constitute an offer to sell or the solicitation of an offer to buy these securities in any state or jurisdiction in which such offer, sale or solicitation would be illegal.

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Agree

to customary closing
New York Stock
2017.

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as joint book-running

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ABOUT REV GROUP, INC.

REV Group, Inc. is a leading designer, manufacturer and distributor of specialty vehicles and related aftermarket parts and services. REV Group, Inc. serves a diversified customer base primarily in the United States through three segments: Fire & Emergency, Commercial and Recreation. REV Group, Inc. provides customized vehicle solutions for applications including: essential needs (ambulances, fire apparatus, school buses, mobility vans and municipal transit buses), industrial and commercial (terminal trucks, shuttle buses and street sweepers) and consumer leisure (recreational vehicles and luxury buses). REV Group, Inc.'s brand portfolio consists of 27 well-established principal vehicle brands including many of the most recognizable names within its served markets. Investors-REVG

CONTACTS

REV Group, Inc.
Investor Relations Contact:





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